

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2004

Department of the Treasury
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2004, or tax year beginning , 2004, and ending

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.Hollie & Anna Oakley Foundation, Inc.
18 South 16th Street
Terre Haute, IN 47807

A Employer identification number

23-7008034

B Telephone number (see instructions)

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

▶ \$ 8,482,338.

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

12 Total. Add lines 1 through 11

ADMINISTRATIVE AND EXPENSES

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 6

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid Part XV

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A s s e t s	1 Cash — non-interest-bearing	10,633.	25,629.	25,629.
	2 Savings and temporary cash investments	14,628.	31,493.	31,493.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	1,364,941.	704,063.	685,694.
	b Investments — corporate stock (attach schedule)	4,832,703.	5,090,162.	4,767,255.
	c Investments — corporate bonds (attach schedule)	2,285,270.	2,535,328.	2,606,722.
	11 Investments — land, buildings, and equipment: basis	3,600.		
Less: accumulated depreciation (attach schedule)	See Stmt. 7. 1,600.	2,000.	2,000.	
12 Investments — mortgage loans				
13 Investments — other (attach schedule)	300,536.	400,536.	414,389.	
14 Land, buildings, and equipment: basis	212,521.			
Less: accumulated depreciation (attach schedule)	See Stmt. 8. 69,428.	152,313.	143,093.	
15 Other assets (describe				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	8,963,024.	8,932,304.	8,676,275.	
L i a b i l i t i e s	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe	2.		
	23 Total liabilities (add lines 17 through 22)	2.	0.	
N e t A s s e t s o r F u n d B a l a n c e s	Organizations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Organizations that do not follow SFAS 117, check here			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	9,091,795.	9,283,350.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-128,773.	-351,046.	
30 Total net assets or fund balances (see instructions)	8,963,022.	8,932,304.		
31 Total liabilities and net assets/fund balances (see instructions)	8,963,024.	8,932,304.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,963,022.
2 Enter amount from Part I, line 27a	2	-30,718.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	8,932,304.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	8,932,304.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Investment Securities		P	Various	Various
b Investment Securities		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 272,049.		255,862.	16,187.
b 2,026,266.		1,846,950.	179,316.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (i), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			16,187.
b			179,316.
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px; display: inline-block;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	195,503.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px; display: inline-block;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div>		3	16,187.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2003	395,272.	7,934,351.	0.049818
2002	380,800.	7,960,568.	0.047836
2001	446,833.	8,753,362.	0.051047
2000	442,934.	9,159,033.	0.048360
1999	413,950.	9,247,887.	0.044762

2 Total of line 1, column (d)	2	0.241823
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048365
4 Enter the net value of noncharitable-use assets for 2004 from Part X, line 5	4	8,320,440.
5 Multiply line 4 by line 3	5	402,418.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,492.
7 Add lines 5 and 6	7	407,910.
8 Enter qualifying distributions from Part XII, line 4	8	417,700.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here. <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary – see instructions)		
b Domestic organizations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b.		1 5,492.
c All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		2 0.
3 Add lines 1 and 2.		3 5,492.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-....		5 5,492.
6 Credits/Payments:		
a 2004 estimated tax pmts and 2003 overpayment credited to 2004.	6a 3,360.	
b Exempt foreign organizations – tax withheld at source.	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld.	6d	
7 Total credits and payments. Add lines 6a through 6d.		7 3,360.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.		9 2,132.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10
11 Enter the amount on line 10 to be: Credited to 2005 estimated tax. Refunded.		11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.		
c Did the organization file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization. \$ 0. (2) On organization managers. \$ 0.		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers. \$ 0.		
2 Has the organization engaged in any activities that have not previously been reported to the IRS?		X
If 'Yes,' attach a detailed description of the activities.		
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.		X
4 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If 'Yes,' attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the organization have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions).		
Indiana		
b If the answer is 'Yes' to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation.	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If 'Yes,' complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year?		X
If 'Yes,' attach a schedule listing their names and addresses.		
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? ..	X	
Web site address. N/A		
12 The books are in care of Julie Heck Telephone no. (812) 232-4437 Located at 8 South 16th Street, Terre Haute, IN ZIP + 4 47807		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here. N/A		
and enter the amount of tax-exempt interest received or accrued during the year. 13 N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the organization (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1 b N/A		
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2004? 1 c X		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2004, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2004? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <input type="checkbox"/> 20__ , 20__ , 20__ , 20__		
b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) 2 b N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/> 20__ , 20__ , 20__ , 20__		
3 a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2004 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2004.) 3 b N/A		
4 a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X		
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2004? 4 b X		
5 a During the year did the organization pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 5 b N/A		
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c If the answer is 'Yes' to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).		
6 a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6 b X		
If you answered 'Yes' to 6b, also file Form 8870.		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		112,692.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	8,275,379.
b Average of monthly cash balances	1b	171,768.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b and c)	1d	8,447,147.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	8,447,147.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	126,707.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,320,440.
6 Minimum investment return. Enter 5% of line 5	6	416,022.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	416,022.
2a Tax on investment income for 2004 from Part VI, line 5	2a	5,492.
b Income tax for 2004. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	5,492.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	410,530.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	410,530.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	410,530.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	417,700.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	417,700.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,492.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	412,208.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2003	(c) 2003	(d) 2004
1 Distributable amount for 2004 from Part XI, line 7.....				410,530.
2 Undistributed income, if any, as of the end of 2003:				
a Enter amount for 2003 only.....			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2004:				
a From 1999.....				
b From 2000.....				
c From 2001.....	2,403.			
d From 2002.....				
e From 2003.....	5,210.			
f Total of lines 3a through e.....	7,613.			
4 Qualifying distributions for 2004 from Part XII, line 4: ▶ \$ 417,700.				
a Applied to 2003, but not more than line 2a....			0.	
b Applied to undistributed income of prior years (Election required — see instructions).....		0.		
c Treated as distributions out of corpus (Election required — see instructions).....	0.			
d Applied to 2004 distributable amount.....				410,530.
e Remaining amount distributed out of corpus....	7,170.			
5 Excess distributions carryover applied to 2004..... (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.....	14,783.			
b Prior years' undistributed income. Subtract line 4b from line 2b.....		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed....		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.....		0.		
e Undistributed income for 2003. Subtract line 4a from line 2a. Taxable amount — see instructions.....			0.	
f Undistributed income for 2004. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2005.....				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see instructions).....	0.			
8 Excess distributions carryover from 1999 not applied on line 5 or line 7 (see instructions)...	0.			
9 Excess distributions carryover to 2005. Subtract lines 7 and 8 from line 6a.....	14,783.			
10 Analysis of line 9:				
a Excess from 2000....				
b Excess from 2001....	2,403.			
c Excess from 2002....				
d Excess from 2003....	5,210.			
e Excess from 2004....	7,170.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2004, enter the date of the ruling.....					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.....	Tax year (a) 2004	Prior 3 years (b) 2003 (c) 2002 (d) 2001			(e) Total
b 85% of line 2a.....					
c Qualifying distributions from Part XII, line 4 for each year listed.....					
d Amounts included in line 2c not used directly for active conduct of exempt activities.....					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.....					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets.....					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).....					
b 'Endowment' alternative test — Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.....					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).....					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).....					
(3) Largest amount of support from an exempt organization.....					
(4) Gross investment income.....					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Hollie and Anna Oakley Foundation, Inc.
18 South 16th Street, Terre Haute, IN 47807

b The form in which applications should be submitted and information and materials they should include:

Letter requesting grant setting forth reasons for need & purpose for which it will be used.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year See Statement 10				
Total			▶ 3a	417,700.
<i>b</i> Approved for future payment				
Total			▶ 3b	

**Application for Extension of Time to File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time** — Only submit original (no copies needed)**Form 990-T corporations** requesting an automatic 6-month extension — check this box and complete Part I only. ☐*All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.***Electronic Filing (e-file).** Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6-months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization		Employer identification number	
	Hollie & Anna Oakley Foundation, Inc.		23-7008034	
	Number, street, and room or suite number. If a P.O. box, see instructions.			
	18 South 16th Street		state ZIP code	
	City, town or post office. For a foreign address, see instructions.			
	Terre Haute, IN 47807			

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of. ▶ Julie Heck

Telephone No. ▶ (812) 232-4437 FAX No. ▶ _____

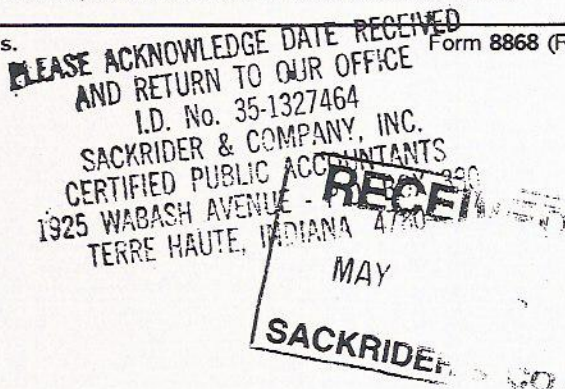
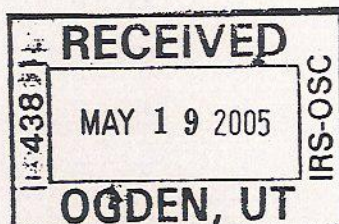
- If the organization does **not** have an office or place of business in the United States, check this box. ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole** group, check this box. ☐. If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until 8/15, 20 05, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ ☒ calendar year 20 04 or
- ▶ ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period**3a** If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ 3,500.**b** If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ 3,360.**c Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ 140.**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev 12-2004)



Hollie & Anna Oakley Foundation, Inc.

23-7008034

Statement 1
Form 990-PF, Part I, Line 11
Other Income

Other Investment Income.....		\$	-20,936.
Total		\$	<u>-20,936.</u>

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees.....	\$ 135.			
Total	<u>\$ 135.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax return preparation.....	\$ 2,800.	\$ 280.		
Total	<u>\$ 2,800.</u>	<u>\$ 280.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Merrill Lynch Management Fees.....	\$ 150.	\$ 150.		
Total	<u>\$ 150.</u>	<u>\$ 150.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FICA Tax.....	\$ 6,429.			
Foreign Tax on Investments.....	118.	\$ 118.		
Medicare Tax.....	1,503.			
Total	<u>\$ 8,050.</u>	<u>\$ 118.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Hollie & Anna Oakley Foundation, Inc.

23-7008034

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Information system services.....	\$ 505.			
Supplies.....	119.			
Utilities.....	2,290.			
Total	\$ 2,914.	\$ 0.	\$ 0.	\$ 0.

Statement 7
Form 990-PF, Part II, Line 11
Investments - Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Improvements	\$ 1,600.	\$ 1,600.	\$ 0.	\$ 0.
Land	2,000.		2,000.	2,000.
Total	\$ 3,600.	\$ 1,600.	\$ 2,000.	\$ 2,000.

Statement 8
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Machinery and Equipment	\$ 45,223.	\$ 39,800.	\$ 5,423.	\$ 5,423.
Buildings	28,500.	8,253.	20,247.	20,247.
Improvements	138,798.	21,375.	117,423.	117,423.
Total	\$ 212,521.	\$ 69,428.	\$ 143,093.	\$ 143,093.

Statement 9
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Jennifer Perry 8 South 16th Street Terre Haute, IN 47807	Asst. Secretary 2 hours a week	\$ 1,250.	\$ 0.	\$ 0.
Doris Kiburis 8 South 16th Street Terre Haute, IN 47807	Director 1 hour a month	1,250.	0.	0.

Hollie & Anna Oakley Foundation, Inc.

23-7008034

Statement 9 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Alice Ann Perry 8 South 16th Street Terre Haute, IN 47807	President 25 hours a week	\$ 39,075.	\$ 0.	\$ 0.
Eston L. Perry 8 South 16th Street Terre Haute, IN 47807	V.Pres/Treas. 20 hours a week	33,695.	0.	0.
Julie Heck 8 South 16th Street Terre Haute, IN 47807	Secretary 15 hours a week	17,961.	0.	0.
Jeffrey J. Perry 8 South 16th Street Terre Haute, IN 47807	Asst V-Presiden 15 hours a week	17,961.	0.	0.
Steve Heck 8 South 16th Street Terre Haute, IN 47807	Asst Treasurer 2 hours a week	1,500.	0.	0.
Total		\$ 112,692.	\$ 0.	\$ 0.

Statement 10
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Terre Haute Boys & Girls Club 220 N. 3rd Street Terre Haute, IN 47807	None		Unrestricted Contribution	\$ 10,000.
Junior Achievement 35 Southland Shopping Ctr Terre Haute, IN 47802	None		Unrestricted Contribution	1,100.
TREES, Inc. Terre Haute, IN 47807	None		Unrestricted Contribution	1,000.
Streator Twnshp High Scho 600 N. Jefferson Street Streator, IL 61364	None		Scholarship Grant - John G. Schmidt Scholarship	5,000.
Indiana State Univ. Foundatio Rankin Hall 200 Terre Haute, IN 47809	None		Unrestricted Contribution	10,000.

Hollie & Anna Oakley Foundation, Inc.

23-7008034

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Delta Gamma Foundation 3250 Riverside Drive Columbus, OH 43221	None		Unrestricted Contribution	\$ 500.
Salk Institute PO Box 85800 San Diego, CA 92186	None		Unrestricted Contribution	10,000.
St. Mary of the Woods College St. Mary of the Woods, IN 47876	None		Unrestricted Contribution	20,000.
Light House Missions 1450 Wabash Avenue Terre Haute, IN 47807	None		Unrestricted Contributions	1,000.
Rose Hulman Inst of Techn 5500 Wabash Avenue Terre Haute, IN 47803	None		Scholarships and building projects	120,000.
Union Hospital Foundation 1606 N. 7th Street Terre Haute, IN 47804	None		Unrestricted contribution	2,500.
Terre Haute Symphony Orchestr 25 N. 6th Street Terre Haute, IN 47807	None		Unrestricted Contribution	20,000.
Community Theatre of Terre Ha 1431 S. 25th Street Terre Haute, IN 47802	None		Unrestricted Contribution	20,000.
IN Council for Economic Educa 615 W. State Street West Lafayette, IN 47907	None		Unrestricted Contribution	1,000.
United Cerebral Palsy 621 Poplar Terre Haute, IN 47807	None		Unrestricted Contribution	1,500.
Vigo County Education Fdtn PO Box 3703 Terre Haute, IN 47808	None		Unrestricted Contribution	12,600.
City of Terre Haute-Parks Dep 155 Oak Street Terre Haute, IN 47807	None		Unrestricted Contribution	150,000.
Terre Haute Women's Club 4219 Wabash Avenue Terre Haute, IN 47807	None		Unrestricted Contribution	5,000.

Hollie & Anna Oakley Foundation, Inc.

23-7008034

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
YMCA 200 South 6th Street Terre Haute, IN 47807	None		Unrestricted contribution	\$ 12,000.
Special Olympics 6100 West 96th Street Indianapolis, IN 46278	None		Unrestricted contribution	5,000.
Swope Art Museum 25 South 7th Street Terre Haute, IN 47807	None		Unrestricted contribution	5,000.
Lamba Chi Alpha 8741 Founders Road Indianapolis, IN 46268-1389	None			500.
Christmas in April PO Box 3276 Terre Haute, IN 47803	None		Unrestricted contribution	3,000.
Friends of the Arboretum Inc. 4584 East Sleepy Hollow Drive Terre Haute, IN 47807	None		Unrestricted contribution	1,000.

Total \$ 417,700.

Hollie & Anna Oakley Foundation, Inc.
Form 990PF, Part II - Investments
12/31/2004

EIN: 23-7008034

<u>Investment</u>	<u>Shares</u>	<u>Date Purchased</u>	<u>Cost</u>	<u>Fair Value</u>
FNMA Step% due 9/4/13	50,000	8/29/2003	50,000.00	50,094.00
FNMA 6.25% due 2/1/17	250,000	1/25/2002	250,000.00	250,625.00
U.S. T-Note 5.875% due 11/15/05	375,000	12/19/1997	404,062.50	384,975.00
			<u>704,062.50</u>	<u>685,694.00</u>

Government & Agency Obligations:

Corporate Bonds:

AT&T Corp 6.00% due 3/15/09	75,000	9/16/2002	68,375.00	78,093.75
AT&T Corp 6.00% due 3/15/09	25,000	9/16/2002	22,841.67	26,031.00
AT&T Corp 6.00% due 3/15/09	17,000	9/17/2002	15,654.17	17,701.00
AT&T Corp 6.00% due 3/15/09	8,000	9/17/2002	7,389.17	8,330.00
Anheuser-Busch 5.05% due 10/15/16	100,000	7/6/2004	101,410.33	99,992.00
BellSouth Corp 6.00% due 10/15/11	75,000	10/22/2002	74,012.55	81,746.00
Duke Capital Corp 7.5% 10/1/09	50,000	2/14/2003	50,342.50	56,591.00
Fed Home Ln Mtg Multi% 8/1/18	100,000	7/11/2003	100,000.00	97,113.00
Fed Home Ln Mtg Multi% 8/15/18	100,000	8/5/2003	100,000.00	100,450.00
Ford Motor Credit 5.65% due 7/20/11	100,000	7/28/2004	100,000.00	99,469.00
Ford Motor Credit 6.95% 4/20/10	100,000	8/22/2003	100,000.00	100,457.00
Gen. Motors Accept 5.00% 03/15/16	200,000	3/23/2004	200,000.00	190,214.00
Gen. Motors Accept 6.00% 11/15/13	125,000	11/20/2003	125,000.00	121,843.75
Gen. Motors Accept 6.125% 11/15/08	125,000	11/15/2001	125,000.00	126,335.00
Goldman Sachs Grp Inc 4.75% 7/15/13	50,000	8/25/2003	48,002.11	49,477.00
Hertz Corp 7.625% due 6/1/12	50,000	2/7/2003	50,026.62	54,758.50
Household Fin. Corp 7.10% 12/15/11	100,000	12/21/2001	100,000.00	107,054.00
Household Fin. Cp CPI+2.31% 12/10/13	50,000	11/24/2003	50,000.00	50,293.50
JP Morgan Chase 5.25% 5/1/15	50,000	8/25/2003	49,324.13	50,566.50
Morgan Stanley 5.30% 3/1/13	100,000	8/1/2003	99,756.57	102,973.00

Hollie & Anna Oakley Foundation, Inc.
Form 990PF, Part II - Investments

12/31/2004

EIN: 23-7008034

<u>Investment</u>	<u>Shares</u>	<u>Date Purchased</u>	<u>Cost</u>	<u>Fair Value</u>
<u>Corporate Bonds - continued:</u>				
NM Diageo Capital PLC	100,000	8/29/2002	100,000.00	98,760.00
NM Dow Capital Bv 5.45% 2/15/13	100,000	2/10/2003	100,000.00	100,882.00
NM SLM Corp Step% 3/15/04	50,000	2/26/2004	50,000.00	49,200.50
RJ Reynolds Tobacco 7.25% 6/1/12	100,000	6/4/2003	103,000.00	102,750.00
Raytheon Co 5.375% 4/1/13	50,000	8/27/2003	49,918.21	52,088.00
Sears Roebuck Accept 7.0% 2/1/11	100,000	10/18/2002	95,855.71	106,722.00
Sprint Capital Corp 6.0% 1/15/07	100,000	3/14/2003	99,250.00	104,660.00
Tampa Electric 6.375% 8/15/12	50,000	8/21/2003	51,056.50	55,079.00
Teco Energy 7.20% 5/1/11	100,000	6/4/2003	101,500.00	109,500.00
Time Warner Telcom 9.75% 7/15/08	15,000	3/29/2004	14,588.13	15,187.50
Time Warner Telcom 9.75% 7/15/08	35,000	3/29/2004	34,060.10	35,437.50
Toys R Us 7.625% 8/1/11	50,000	8/19/2003	50,875.00	49,750.00
Tyco International 6.75% 2/15/11	50,000	3/26/2003	48,500.00	56,039.50
Union Oil California 5.05% 10/1/12	50,000	8/25/2003	49,590.00	51,176.50
			<u>2,535,328.47</u>	<u>2,606,721.50</u>

Common & Preferred Stocks:

Affordable Residenential Community I	2,000	3/26/2004	36,851.00	28,700.00
Affordable Residenential Community I	2,000	6/8/2004	35,231.00	28,700.00
Affordable Residenential Community I	1,500	9/30/2004	23,894.00	21,525.00
Alcoa Inc	2,500	5/14/2001	102,851.25	78,550.00
American Express Co	700	12/12/2001	23,339.40	39,459.00
American Express Co	300	12/12/2001	9,996.60	16,911.00
Amgen Inc	1,000	12/18/2001	58,495.50	64,150.00
Amgen Inc	1,000	3/11/2002	60,098.50	64,150.00
Apple Computer Inc.	1,000	6/18/2004	31,355.50	64,400.00

Hollie & Anna Oakley Foundation, Inc.
Form 990PF, Part II - Investments

12/31/2004

EIN: 23-7008034

<u>Investment</u>	<u>Shares</u>	<u>Date</u> <u>Purchased</u>	<u>Cost</u>	<u>Fair</u> <u>Value</u>
<u>Common & Preferred Stocks - continued</u>				
Autodesk Inc.	2,000	12/7/2004	66,774.00	75,900.00
Baxter International Inc	1,000	12/18/2001	51,627.00	34,540.00
Baxter International Inc	1,000	7/26/2002	32,649.00	34,540.00
Bristol Myers Squibb Co	1,000	12/18/2001	51,567.00	25,620.00
Bristol Myers Squibb Co	1,000	5/1/2002	29,532.50	25,620.00
Campbell Strategic Alloc Fd 1month	630	3/17/2003	1,627.12	1,752.09
Campbell Strategic Alloc Fd 1month	443	4/15/2004	1,323.73	1,232.02
Campbell Strategic Alloc Fund LP	38	3/1/2003	96,265.88	105,684.46
Campbell Strategic Alloc Fund LP	33	4/19/2004	98,676.27	91,778.61
Caterpillar Inc.	1,000	9/22/2004	76,389.50	97,510.00
Chevron Texaco Corp	1,000	8/22/2002	38,326.50	52,510.00
Cinergy Corp	1,200	3/9/2004	48,919.60	49,956.00
Cinergy Corp	800	6/18/2004	30,275.20	33,304.00
Cisco Systems Inc	785	4/17/2000	49,964.47	15,166.20
Cisco Systems Inc	1,215	12/4/2000	56,436.75	23,473.80
Cisco Systems Inc	2,560	9/18/2001	37,256.96	49,459.20
Cisco Systems Inc	1,000	9/18/2001	14,543.30	19,320.00
Cisco Systems Inc	440	9/18/2001	6,399.14	8,500.80
Citizens Communications Co	2,000	8/24/2004	25,206.00	27,580.00
Citizens Communications Co	2,000	9/10/2004	25,759.00	27,580.00
Cleveland Cliffs Inc.	500	12/7/2004	47,334.25	51,930.00
CNB Capital Trust 6%-pref cum conv	2,000	6/18/1998	50,000.00	
Coca-Cola Co	275	10/27/1999	19,139.56	11,451.00
Coca-Cola Co	275	10/27/1999	17,593.69	11,451.00
Coca-Cola Co	450	11/8/2001	22,278.15	18,738.00
Coca-Cola Co	1,000	12/12/2001	46,097.50	41,640.00
Corning Inc	610	6/9/1998	21,400.83	7,179.70
Corning Inc	2,390	9/18/2001	24,688.70	28,130.30

Hollie & Anna Oakley Foundation, Inc.
Form 990PF, Part II - Investments
12/31/2004

EIN: 23-7008034

<u>Investment</u>	<u>Shares</u>	<u>Date</u>	<u>Cost</u>	<u>Fair Value</u>
<u>Common & Preferred Stocks - continued</u>				
Corning Inc	3,000	11/8/2001	24,121.50	35,310.00
Corning Inc	2,000	1/10/2002	21,461.00	23,540.00
Dell Inc	1,000	3/14/2001	24,790.00	42,140.00
Dell Inc	1,000	11/8/2001	26,958.50	42,140.00
Dow Chemical	1,000	11/22/2004	49,880.50	49,510.00
Du Pont E I De Nemours	1,500	3/8/2004	67,603.50	73,575.00
Du Pont E I De Nemours	500	9/10/2004	21,744.25	24,525.00
Ebay Inc	500	12/7/2004	57,350.25	58,170.00
El Paso Corporation	1,000	3/14/2001	71,128.50	10,400.00
El Paso Corporation	1,000	11/8/2001	50,120.50	10,400.00
El Paso Corporation	1,000	5/1/2002	41,278.00	10,400.00
EMC Corporation (MA)	600	7/7/1999	17,486.50	8,922.00
EMC Corporation (MA)	900	1/12/2001	62,453.25	13,383.00
EMC Corporation (MA)	400	3/14/2001	14,334.80	5,948.00
EMC Corporation (MA)	200	3/14/2001	7,165.40	2,974.00
EMC Corporation (MA)	3,000	9/18/2001	41,929.50	44,610.00
Exxon Mobil Corp	1,000	12/12/2001	37,825.00	51,260.00
Fifth Third Bancorp	1,000	10/10/2001	48,122.00	47,300.00
First Data Corp	1,250	12/21/2004	20,302.63	53,175.00
First Data Corp	1,000	12/18/2001	38,549.00	42,540.00
Ford Motor Co Cap Tr II Pfd 6.5%	1,150	7/1/2003	49,444.25	60,708.50
Freeport-McMran CPR & Gld B	1,300	4/1/2004	50,534.25	49,699.00
General Electric Co	855	9/29/1997	19,992.19	31,207.50
General Electric Co	1,145	1/24/2001	53,844.20	41,792.50
General Electric Co	2,000	9/18/2001	69,481.00	73,000.00
General Electric Co	1,000	7/23/2002	25,077.00	36,500.00
General Mills	1,000	9/30/2004	45,431.00	49,710.00
Guidant Corp	1,000	11/8/2001	43,921.00	72,100.00

Hollie & Anna Oakley Foundation, Inc.
Form 990PF, Part II - Investments

12/31/2004

EIN: 23-7008034

<u>Investment</u>	<u>Shares</u>	<u>Date</u>	<u>Purchased</u>	<u>Cost</u>	<u>Fair Value</u>
<u>Common & Preferred Stocks - continued</u>					
Health Care Ppty Invs REIT	5,000	7/3/2003	108,367.50		138,450.00
IBM	400	4/9/2002	35,512.20		39,432.00
IBM	600	5/1/2002	50,458.80		59,148.00
IBM	500	9/23/2002	31,768.75		49,290.00
Ingersoll Rand Co Ltd A	100	8/29/2000	4,083.90		8,030.00
Ingersoll Rand Co Ltd A	1,400	12/12/2001	62,475.70		112,420.00
Intel Corp	600	7/12/1999	19,755.25		14,034.00
Intel Corp	1,200	1/12/2001	39,035.40		28,068.00
Intel Corp	1,000	11/8/2001	28,871.50		23,390.00
Istar Financial Inc REIT	1,200	9/5/2003	45,372.00		54,312.00
Istar Financial Inc REIT	400	9/5/2003	15,112.00		18,104.00
Istar Financial Inc REIT	135	9/5/2003	5,098.95		6,110.10
Istar Financial Inc REIT	765	2/24/2004	31,969.35		34,623.90
Istar Financial Inc REIT	500	10/7/2004	21,299.00		22,630.00
Istar Financial Inc REIT	6,000	10/29/2002	6,492.00		22,560.00
Lucent Tech	1,000	1/7/2000	41,924.54		3,760.00
Lucent Technologies	5,000	7/13/2001	30,699.14		18,800.00
Medimmune Inc	1,000	12/18/2001	46,536.50		27,110.00
Medtronic Inc	560	3/11/1999	19,471.00		27,815.20
Medtronic Inc	1,440	12/12/2001	67,855.68		71,524.80
Merck & Co Inc.	1,000	10/6/2004	34,195.00		32,140.00
Merrill Lynch Strides 7.00% 02/22/05	1,250	2/20/2004	31,250.00		24,075.00
Merrill Lynch Strides 6.00% 03/28/05	4,000	9/14/2004	94,024.00		68,136.00
Microsoft Corp	2,000	12/7/2000	56,827.50		53,440.00
Microsoft Corp	1,000	1/12/2001	26,978.75		26,720.00
Microsoft Corp	2,000	7/26/2002	44,497.00		53,440.00
NASDAQ-100 Trusts MI	590	4/17/2000	49,544.07		23,549.85
NASDAQ-100 Trusts MI	910	10/16/2000	74,045.79		36,322.65

Hollie & Anna Oakley Foundation, Inc.
Form 990PF, Part II - Investments
12/31/2004

EIN: 23-7008034

<u>Investment</u>	<u>Shares</u>	<u>Date</u> <u>Purchased</u>	<u>Cost</u>	<u>Fair</u> <u>Value</u>
<u>Common & Preferred Stocks - continued</u>				
NASDAQ-100 Trusts MI	1,000	8/19/2002	25,596.50	39,915.00
Nokia Corp ADR	1,200	12/21/1999	51,395.40	18,804.00
Nokia Corp ADR	1,000	11/8/2001	22,973.50	15,670.00
Nortel Networks Corp	2,000	12/1/2000	75,994.00	6,940.00
Nortel Networks Corp	1,500	3/14/2001	23,318.25	5,205.00
Nortel Networks Corp	1,800	1/7/2002	15,930.00	6,246.00
Nortel Networks Corp	1,700	10/07/20004	6,285.75	5,899.00
Oracle Corp	2,000	12/12/2001	30,176.00	27,440.00
Oracle Corp	2,000	3/11/2002	28,270.00	27,440.00
Oracle Corp	3,000	3/9/2004	39,390.00	41,160.00
Oracle Corp	2,000	10/7/2004	24,126.00	27,440.00
Plum Creek Timber	1,000	9/13/2002	25,662.50	38,440.00
Public Service Enterprise Group	1,000	8/19/2002	35,258.50	51,770.00
Public Service Enterprise Group	1,000	5/12/2003	39,791.50	51,770.00
Qualcomm Inc	1,300	10/27/1999	4,383.71	55,120.00
Qualcomm Inc	700	7/26/2004	24,528.17	29,680.00
Raytheon Company	800	8/19/2002	27,942.80	31,064.00
Raytheon Company	200	8/19/2002	6,983.70	7,766.00
Raytheon Company	1,000	9/26/2002	32,652.50	38,830.00
Raytheon Company	1,000	11/27/2002	28,736.00	38,830.00
Reading & Bates Corp	566	9/29/1997	19,948.16	19,948.16
Sector Spdr Utilities	2,000	10/25/2004	50,882.00	55,700.00
Sirius Satellite Radio	5,000	12/7/2004	36,355.00	38,100.00
St Paul Travelers Cos	1,500	9/16/2004	51,345.00	55,605.00
St Paul Travelers Cos	500	9/30/2004	16,826.75	18,535.00
Sun Microsystems Inc	3,000	11/8/2001	40,647.00	16,170.00
Sun Microsystems Inc	1,000	12/18/2001	12,678.50	5,390.00
Sun Microsystems Inc	1,000	12/18/2001	12,728.50	5,390.00

Hollie & Anna Oakley Foundation, Inc.
Form 990PF, Part II - Investments
12/31/2004

EIN: 23-7008034

<u>Investment</u>	<u>Shares</u>	<u>Date</u> <u>Purchased</u>	<u>Cost</u>	<u>Fair</u> <u>Value</u>
Common & Preferred Stocks - continued				
Sun Microsystems Inc	5,000	5/6/2002	35,350.00	26,950.00
Tanger Factory Outlet Center	1,000	12/7/2004	51,527.00	26,460.00
Time Warner	400	3/7/1999	24,834.00	7,780.00
Time Warner	1,000	12/6/2000	41,944.50	19,450.00
Time Warner	600	12/7/1998	21,708.00	11,670.00
Time Warner	2,000	9/18/2001	63,655.00	38,900.00
Tyco International Ltd new	1,000	11/8/2001	54,493.50	35,740.00
Tyco International Ltd new	1,000	12/18/2001	56,340.00	35,740.00
Tyco International Ltd new	1,000	5/1/2002	20,234.00	35,740.00
Valeant Pharmaceuticals	455	6/23/1998	20,315.61	11,989.25
Valeant Pharmaceuticals	175	7/16/1998	5,782.63	4,611.25
Valeant Pharmaceuticals	285	8/21/1998	6,220.52	7,509.75
Viacom Inc CL B	700	11/20/2003	26,918.50	25,473.00
Viacom Inc CL B	200	11/20/2003	7,687.00	7,278.00
Viacom Inc CL B	100	11/20/2003	3,842.50	3,639.00
Viacom Inc CL B	1,000	6/8/2004	37,475.00	36,390.00
Walt Disney Co	625	8/31/1998	17,163.50	17,375.00
Walt Disney Co	1,650	7/10/1979	45,864.89	45,870.00
Walt Disney Co	1,000	3/6/2002	24,210.00	27,800.00
Walt Disney Co	600	5/1/2002	14,711.70	16,680.00
Walt Disney Co	125	5/1/2002	3,063.69	3,475.00
			<u>5,090,162.32</u>	<u>4,767,254.59</u>

Mutual Fund:

Corporate Hi Yield Fund V	20,437	9/25/2001	300,536.05	319,839.05
Floating Rate Income Strategies Fd II	5,000	7/30/2004	100,000.00	94,550.00
			<u>\$ 400,536.05</u>	<u>\$ 414,389.05</u>

Check if: ☐ Change of Address
☐ Amended Report
☐ Final Report: Indicate date closed _____

Indiana Department of Revenue
Indiana Nonprofit Organization's Annual Report
For the Calendar Year or Fiscal Year

Form NP-20

State Form 51062
10-03

Beginning 01/01/2004 and Ending 12/31/2004
MM/DD/YYYY MM/DD/YYYY

Due on the 15th day of the 5th month following the end of the tax year. See reverse side for extension information.

Name of Organization HOLLIE & ANNA OAKLEY FOUNDATION, INC.		Telephone Number 812-232-4437
Address 18 SOUTH 16TH STREET	County VIGO	Indiana Taxpayer Identification Number (TID) 00061318959 000
City TERRE HAUTE IN 47807	State IN	Zip Code 47807
		Federal Identification Number (FID) 23-7008034

If you are filing a federal return, attach a completed copy of Form 990, 990EZ, or 990PF.

Note: If your organization has unrelated business income of more than \$1,000 as defined under Section 513 of the Internal Revenue Code, you must also file Form IT-20NP.

Part I - Current Information

1. Have any changes not previously reported to the Department been made in your governing instruments, (e.g.) articles of incorporation, bylaws, or other instruments of similar importance? If yes, attach a detailed description of changes.
2. Indicate number of years your organization has been in continuous existence. 50
3. Attach a schedule, listing the names, titles and addresses of your current officers. *(see statement 9 in 990-PF)*
4. Briefly describe the purpose or mission of your organization.

To distribute income of Foundation to various charitable, religious, educational and scientific organizations as determined by board of directors.

Part II

5. Has your organization conducted any charity gaming events in Indiana, e.g. Bingo games, festivals, raffles, door prizes, charity game nights, pulltabs, punchboards and tipboards? ☐ Yes ☒ No
6. Have you filed Form CG-1(Charity Gaming Qualification Application)? ☐ Yes ☒ No
If response to #5 is yes, and you have not filed Form CG-1 please contact the Charity Gaming Section of the Indiana Department of Revenue at (317) 232-4646.

Email Address:

I declare under the penalties of perjury that I have examined this return, including all attachments, and to the best of my knowledge and belief, it is true, complete, and correct.

Signature of Officer or Trustee

Title

Date

Important: Please submit this completed form to:
Indiana Department of Revenue
Nonprofit Section
P.O. Box 7147
Indianapolis, Indiana 46207-7147

Telephone: (317) 232-2188

Extensions of Time to File

The Department recognizes the Internal Revenue Service application for automatic extension of time to file, Form 8868. **Please forward a copy of your federal extension, identified with your Nonprofit Taxpayer Identification Number (TID), to the Indiana Nonprofit Section by the original due date to prevent cancellation of your sales tax exemption.** Always indicate your Indiana Taxpayer Identification number on your request for an extension of time to file.

Reports post marked within thirty (30) days after the federal extension due date, as requested on Federal Form 8868, will be considered as timely filed. A copy of the federal extension must also be attached to the Indiana report. In the event that a federal extension is not needed, a taxpayer may request in writing an Indiana extension of time to file from the:

Indiana Department of Revenue
Nonprofit Section, Room N203
100 North Senate Avenue
Indianapolis, Indiana 46204-2253

If Form NP-20 or extension is not timely filed, the taxpayer will be notified by the Department pursuant to I.C. 6-2.5-5-21(d), to file Form NP-20. If within sixty (60) days after receiving such notice the taxpayer does not file Form NP-20, the taxpayer's exemption from sales tax will be canceled.

**Application for Extension of Time to File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time** — Only submit original (no copies needed)**Form 990-T corporations** requesting an automatic 6-month extension — check this box and complete Part I only. ☐ **X***All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.***Electronic Filing (e-file).** Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6-months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization		Employer identification number	
	Hollie & Anna Oakley Foundation, Inc.		23-7008034	
	Number, street, and room or suite number. If a P.O. box, see instructions.			
	18 South 16th Street		state ZIP code	
	City, town or post office. For a foreign address, see instructions.			
	Terre Haute, IN 47807			

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of. ▶ Julie Heck

Telephone No. ▶ (812) 232-4437

FAX No. ▶

- If the organization does **not** have an office or place of business in the United States, check this box ☐ **X**
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole group**, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until 8/15, 20 05, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year 20 04 or
 - ▶ ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ 3,500.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ 3,360.

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ 140.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 12-2004)

